



4 - STEP GETTING STARTED CHECKLIST

1

SCHEDULE A ONE-ON-ONE TRAINING SESSION

- 30 minute training session with an app specialist
- Learn the basics of LegalStream
- Q&A with an application specialist

2

VISIT OUR KNOWLEDGE CENTER

- 3 Minute Demo
- Quick-tip tutorial videos
- Customer support information

3

LOGIN TO LEGALSTREAM

- Optimize your company profile
- Create a case
- Invite other users into your cases

4

INVITE OTHER PROFESSIONALS TO LEGALSTREAM

- Add your partners to your account
- Use your unique link to add your network
- Get rewards for inviting other professionals

